

CL/PUN/17-18/DEB/76

22 December, 2017

Mr. Rachit Gupta,
SVP Treasury,
Fullerton India Credit Company Ltd.,
Floor 6, B Wing, Supreme IT Park,
Supreme City, Near Lake Castle, Powai,
Mumbai - 400 076

Dear Sir,

Re: Consent to act as a Debenture Trustee for Private Placement of Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of INR 200 Crore, under Series- 62.

We refer to your letter dated 22 December, 2017, requesting us to convey our consent to act as the Debenture Trustee for the proposed issue of Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of INR 200 Crore, under Series- 62, on private placement basis.

We hereby give our consent to act as Debenture Trustees for the issue of Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of INR 200 Crore, under Series- 62, on private placement basis.

The Company and the Trustee shall enter into relevant Trustee Agreement as required by Regulation 13 of SEBI (Debenture Trustee) Regulations, 1993. The company shall also create the security offered within three months from the date of closure of issue and comply with the provisions of applicable laws.

Assuring you of our best professional services

Thanking you,

Yours faithfully,



Authorized Signatory

