



National Stock Exchange Of India Limited

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Ref. No.: NSE/LIST/497

November 15, 2018

The Company Secretary
Fullerton India Credit Company Limited
Megh Towers, Third Floor, Old No. 307
New No. 165, Poonamallee High Road,
Maduravoyal, Chennai – 600 095
Tamil Nadu

Kind Attn.: Mr. Pankaj Malik

Dear Sir,

Sub.: In-principle approval for listing of Non-convertible Bonds in the nature of Debentures on private placement basis.

This is with reference to your application for In-principle approval for listing of Secured, Redeemable, Non-cumulative, Taxable, Non-convertible Debentures of Series 76 having Face Value of Rs. 10 lakhs each, aggregating to Rs. 100 Crore with green shoe option to retain additional Rs. 100 Crore, to be issued by Fullerton India Credit Company Limited on private placement basis. In this regard, the Exchange is pleased to grant in-principle approval for the said issue.

Kindly note that these debt instruments may be listed on the Exchange after the allotment process has been completed provided the securities of the issuer are eligible for listing on the Exchange as per our listing criteria and the issuer fulfills the listing requirements of the Exchange. The issuer is responsible to ensure compliance with all the applicable guidelines issued by appropriate authorities from time to time including SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Yours faithfully,
For National Stock Exchange of India Limited

Harshad Dharod
Manager

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